

A person in a white shirt is sitting at a desk, using a calculator and a pen. On the desk are several financial documents, including one with a pie chart. A laptop is also visible on the left side of the desk.

How SAP helps Companies in Corporate Finance and Financial reorganization transactions

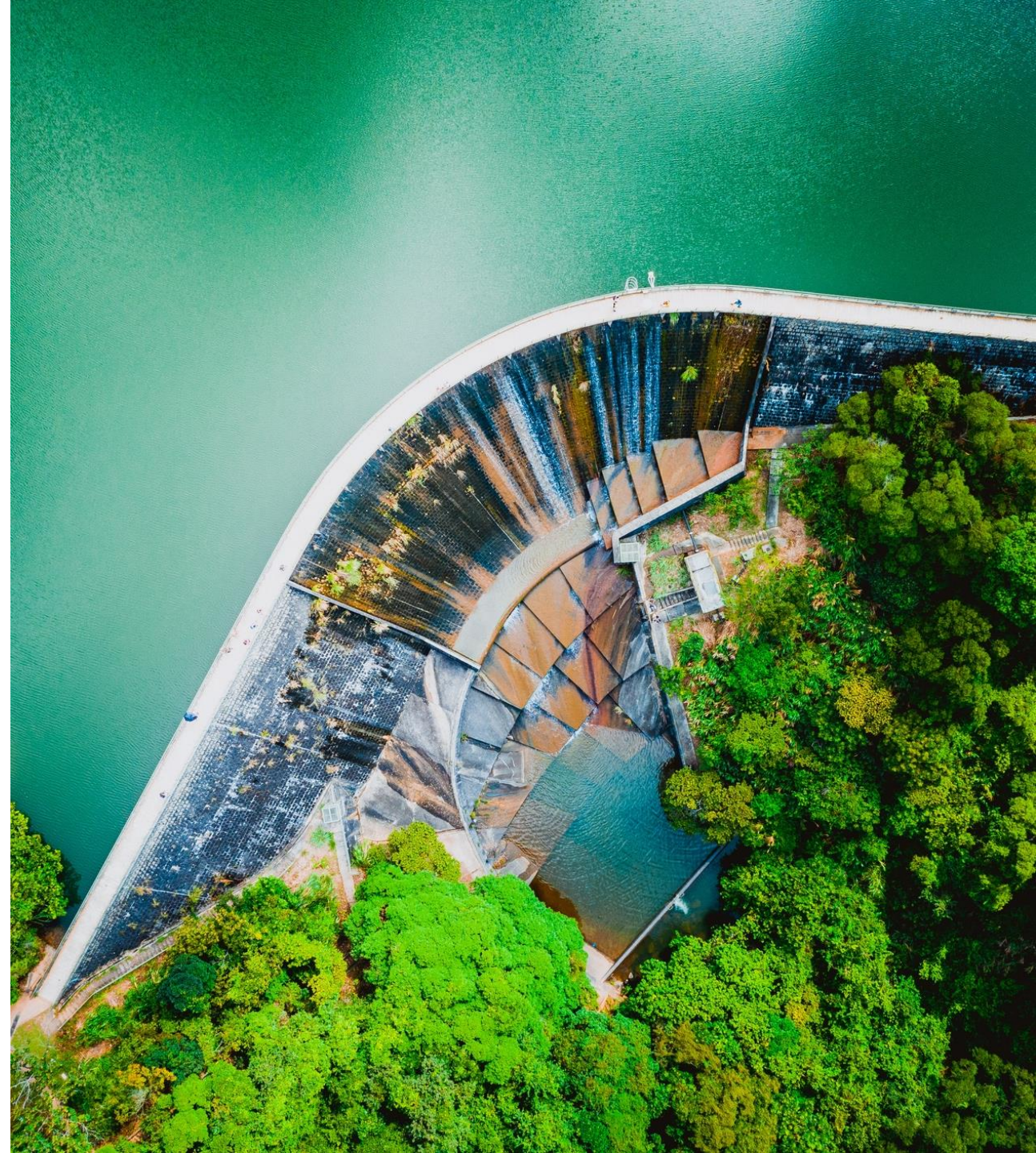
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June 27th, 2023

PLANNING is a Business Imperative

- Defines **goals and objectives**
 - Establishes **strategies** for achieving success
 - Identifies **potential risks** and challenges
 - Ensures **efficient allocation** of resources
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- Planning is essential to a **successful corporate finance ecosystem**
 - Without planning, corporations risk mismanagement of **financial resources**
 - Effective planning facilitates **transparency and accountability** among stakeholders



Challenges...

- Corporate finance planning can be **complex and time-consuming**
- It requires **balancing multiple variables** and stakeholders
- Inaccurate forecasts and projections can lead to **poor decision-making**
- Manage **different types of Planning**:
 - *Financial planning*
 - *Cash flow planning*
 - *Investment planning*
 - *Tax planning*



“How can SAP help?”

SAP Analytics & Planning Cloud

One single next generation SaaS solution

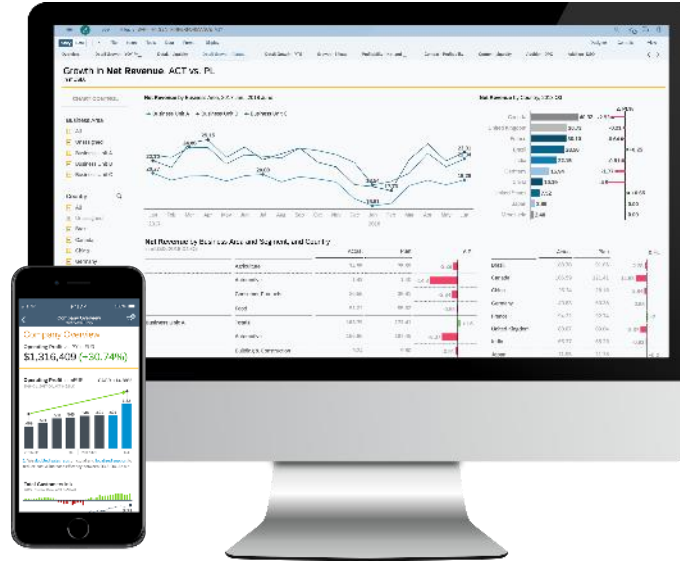


Plan

Business rules and workflow

Collaborative forecasts and scenarios

Improved alignment and accuracy



Analyze

Direct access to data

Self service reporting and dashboarding

Empowerment and speed



Predict

AI generated forecasts and insights

Faster, more precise and more relevant work efforts

Integrated Financial Planning Content for SAP S/4HANA

The collage displays four overlapping screenshots of the SAP S/4HANA financial planning interface. The top-left screenshot shows the 'CONFIGURE PLANNING FACTORS & SEEDING' screen with a sidebar menu for 'Cost Center Planning', 'Project Planning', and 'Internal Order Planning'. The top-right screenshot shows the 'COST CENTER PLANNING' screen with a sidebar menu for 'Expenses', 'Activity Price Input', and 'Activity Price Calculation'. The middle-left screenshot shows the 'FINANCIAL STATEMENT PLANNING' screen with a sidebar menu for 'Planning' and 'Analytics'. The bottom-right screenshot shows the main dashboard for 'Integrated Financial Planning for SAP S/4HANA' with a sidebar menu for 'Cost Center Planning', 'Project Planning', 'Internal Order Planning', 'Product Cost Planning', 'Profitability Planning', 'Investment Planning', and 'Financial Statement Planning'. A green arrow points from the dashboard towards the top-right screenshot.

With cost center, product cost, sales & profitability, investment, P&L, balance sheet and cash flow planning

The different planning areas seamlessly play together supporting the integrated financial planning process

Benefits...

- **Improved Efficiency:** Automation and integration capabilities streamline planning processes, reducing manual effort and improving efficiency.
- **Enhanced Collaboration:** cross-functional teams to work together effectively during M&A planning.
- **Data-driven Decision Making:** Access to comprehensive, real-time data empowers decision-makers with actionable insights.
- **Risk Mitigation:** Advanced analytics and scenario planning enable companies to assess risks and develop contingency plans.
- **Accelerated Integration:** Accelerates post-M&A integration by providing a unified platform for data analysis and decision-making



A person in a white shirt is sitting at a wooden desk, using a white calculator. A black pen is in their right hand. On the desk, there is a laptop on the left, a clipboard with a document in the center, and another document with a pie chart on the right. The background is a blurred office environment.

Thank You!

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THE BEST RUN

