

23 novembre 2022

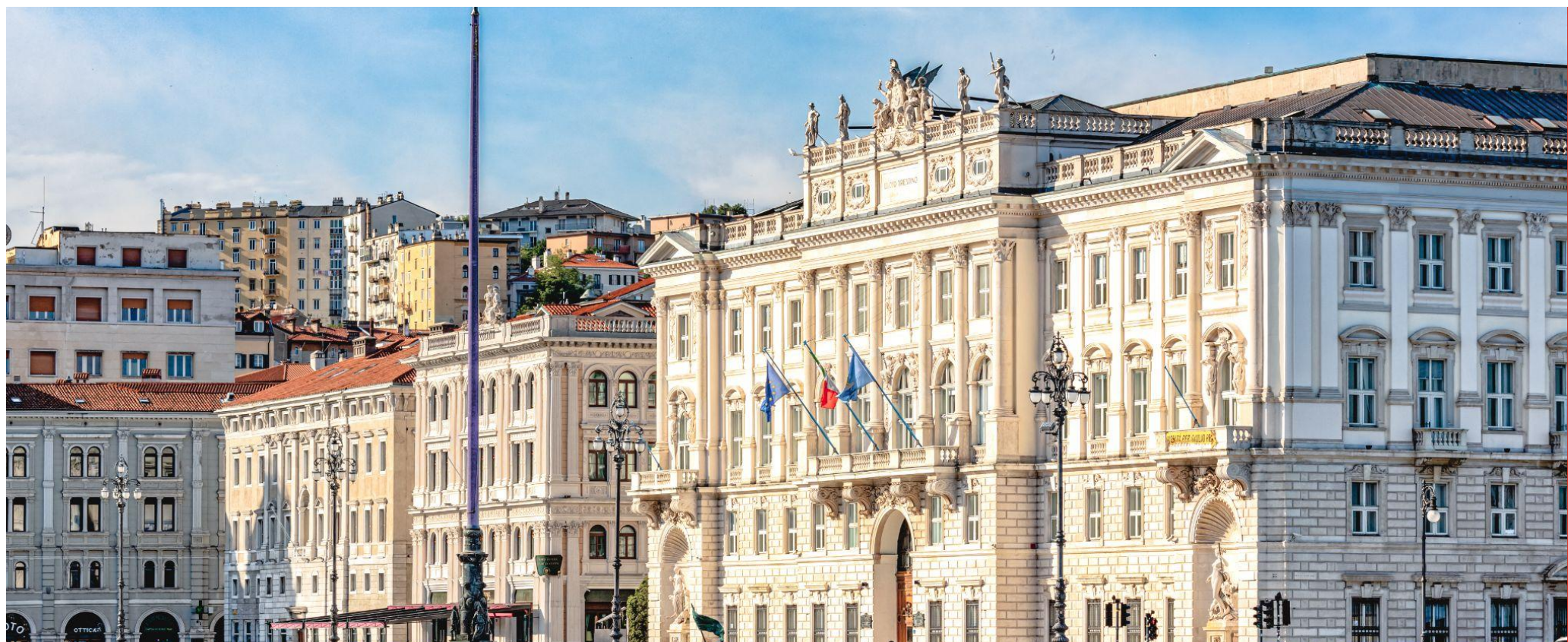
Top 500

Trieste



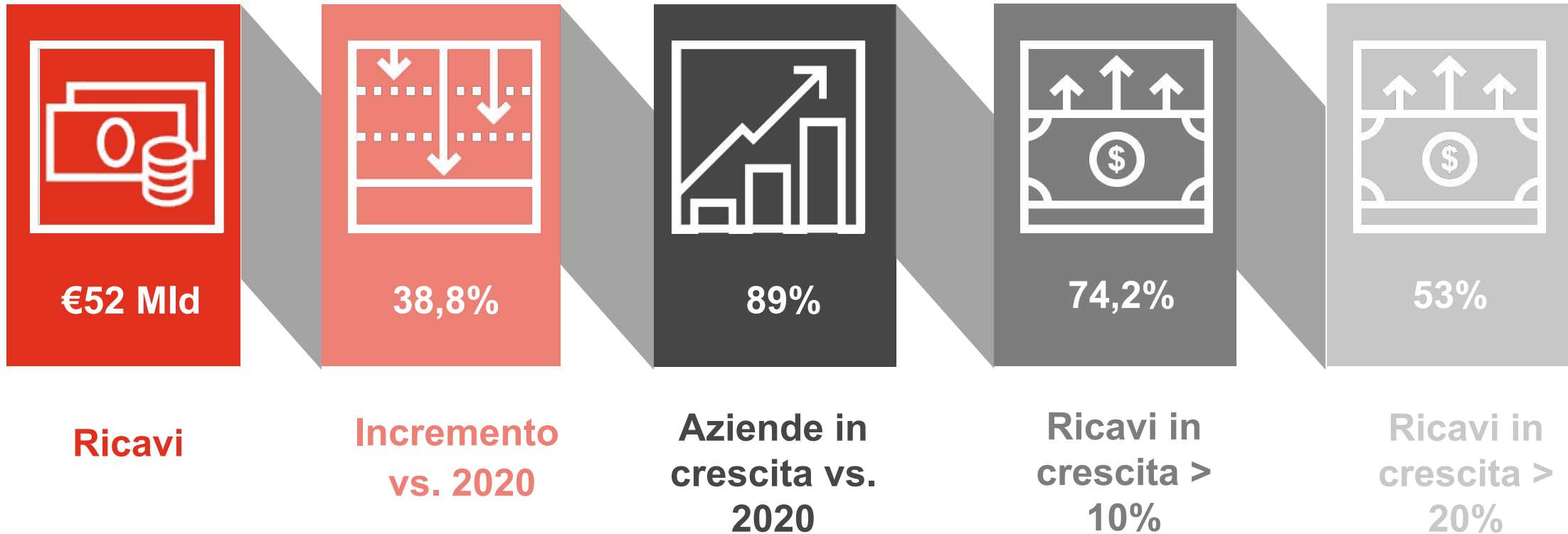
1

Le prime 500 aziende del Friuli Venezia Giulia: Risultati 2021



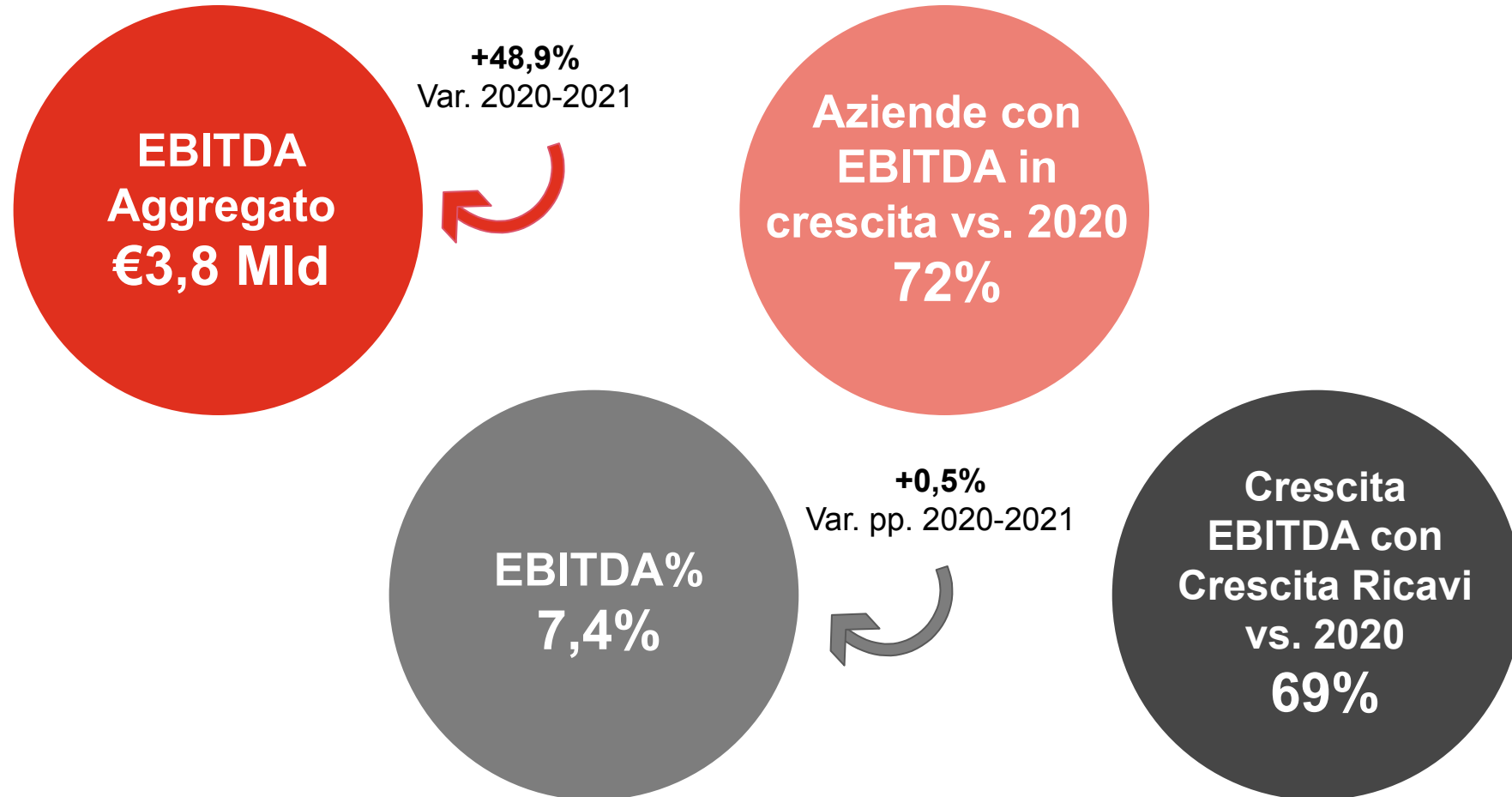
Top 500 Friuli Venezia Giulia: Sintesi Bilanci 2021

Ricavi



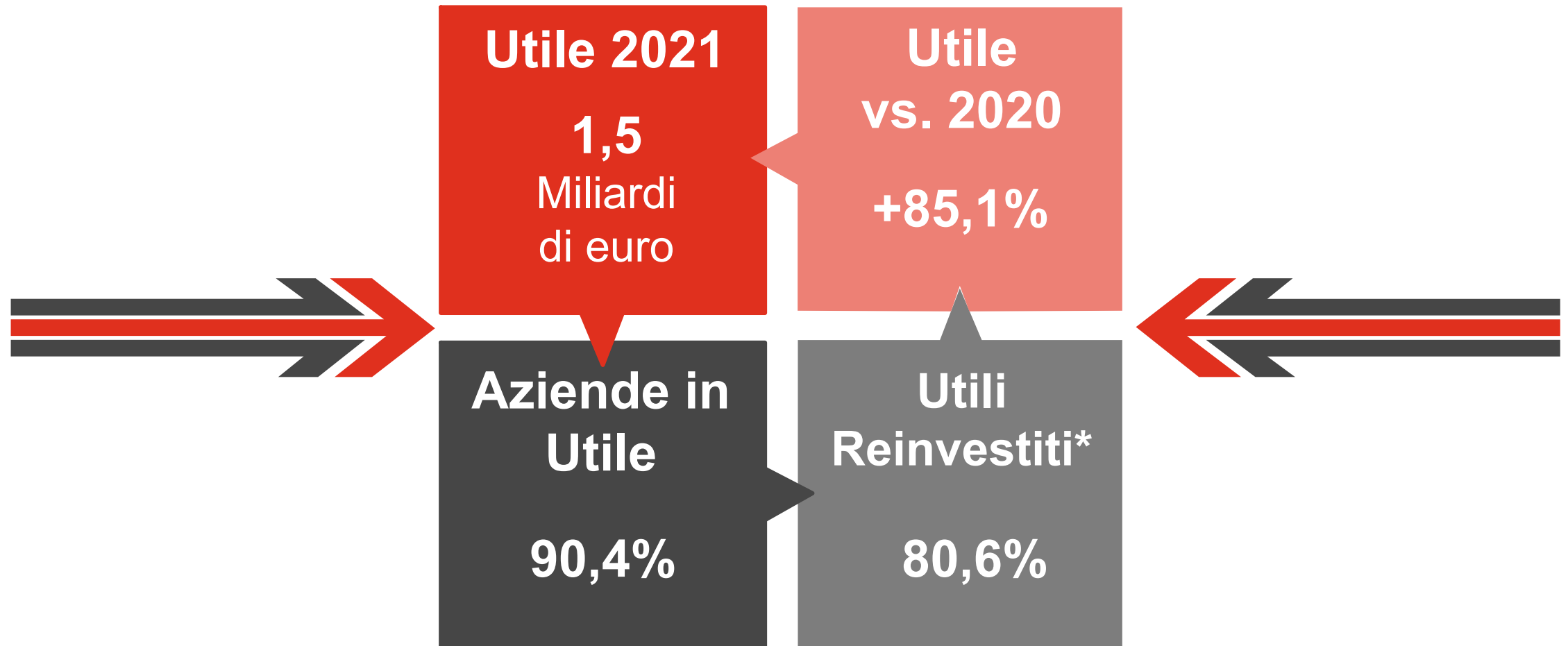
Top 500 Friuli Venezia Giulia: Sintesi Bilanci 2021

EBITDA



Top 500 Friuli Venezia Giulia: Sintesi Bilanci 2021

Utile



Note: (*) Aziende in Utile nel 2021 e per cui il Patrimonio netto nel 2021 > Patrimonio Netto nel 2020.

Top 500 Friuli Venezia Giulia: Sintesi Bilanci 2021

Patrimonio Netto



Top 500 Friuli Venezia Giulia: Sintesi Bilanci 2021

Posizione Finanziaria Netta

5,4
Miliardi di euro

**Posizione
Finanziaria Netta
a Debito**

- 4,9% ↓

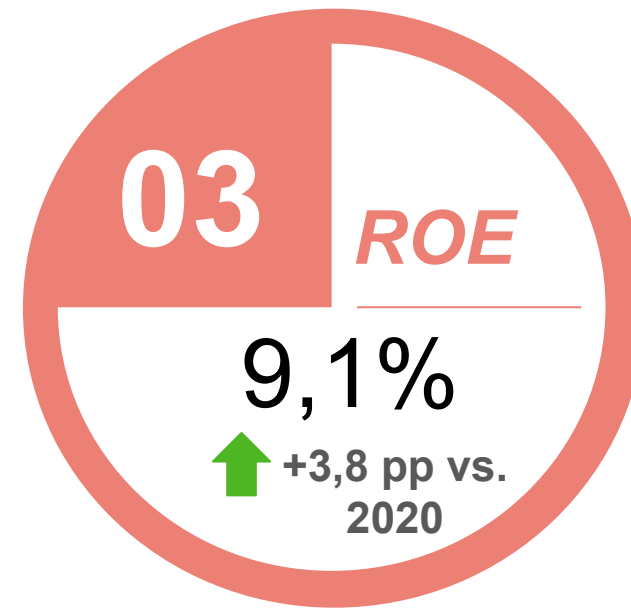
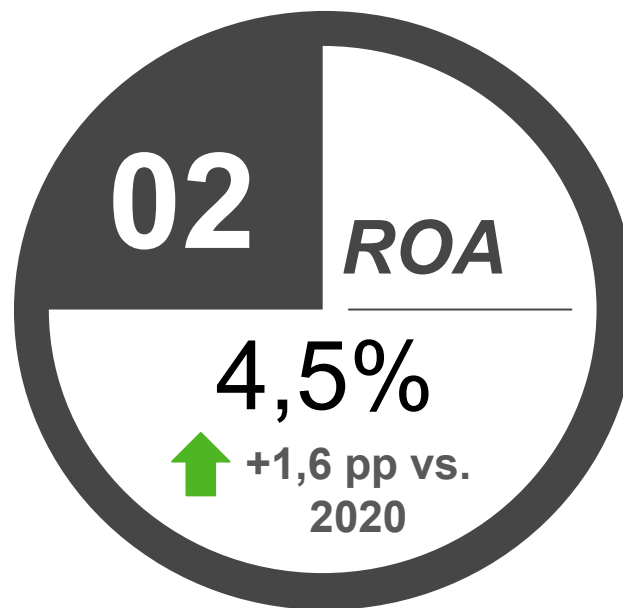
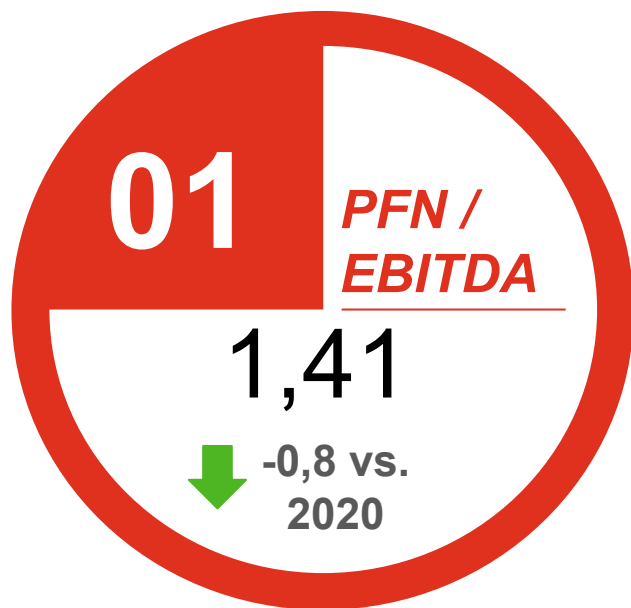
**Variazione PFN 2020-2021
(Diminuzione
dell'esposizione debitoria)**

60,6%

**Aziende con
PFN a Debito**

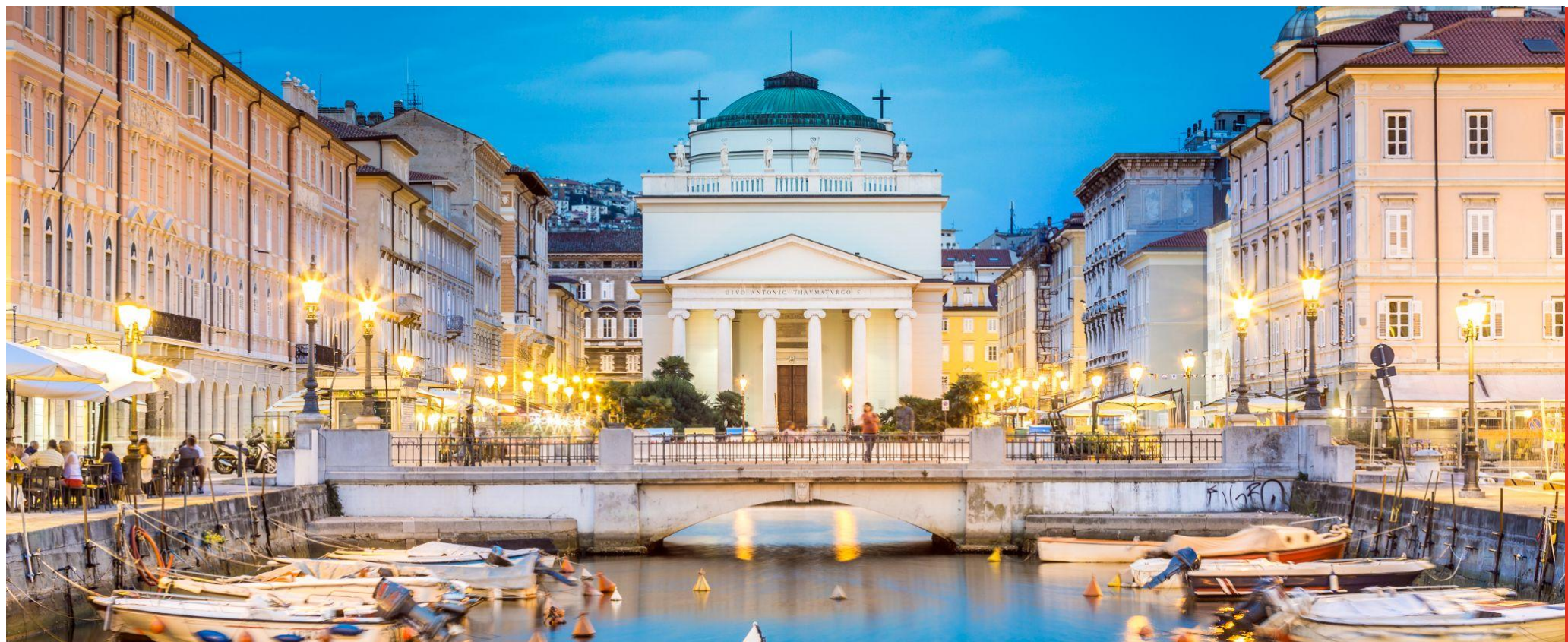
Top 500 Friuli Venezia Giulia: Sintesi Bilanci 2021

Indicatori

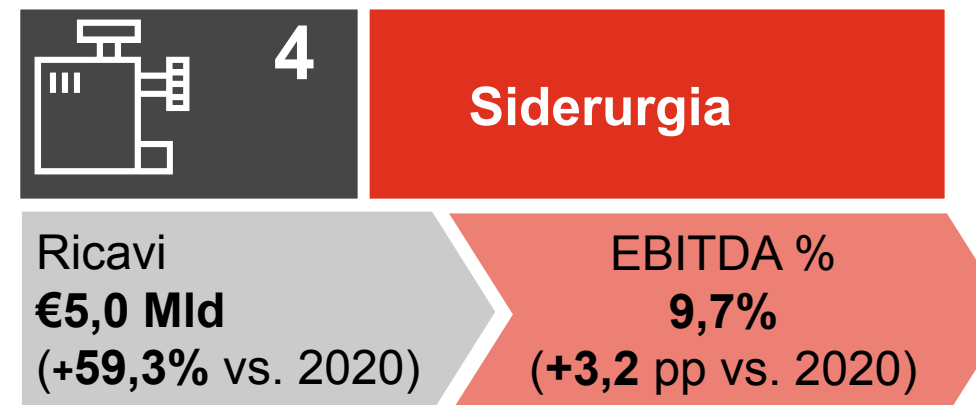
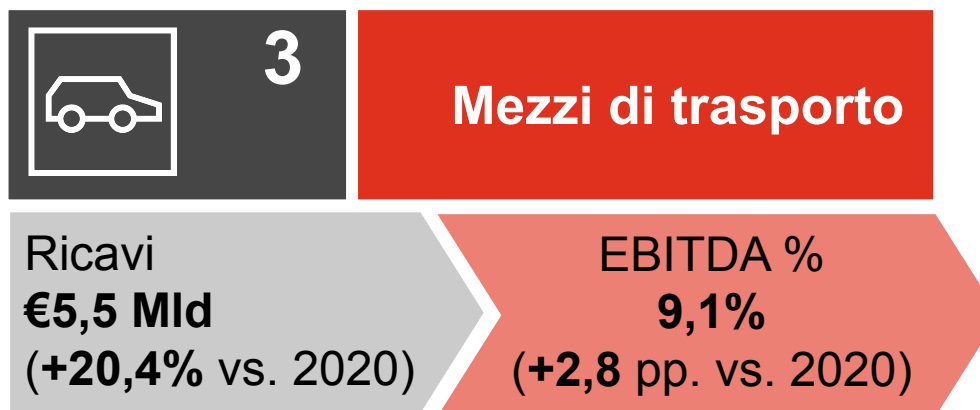
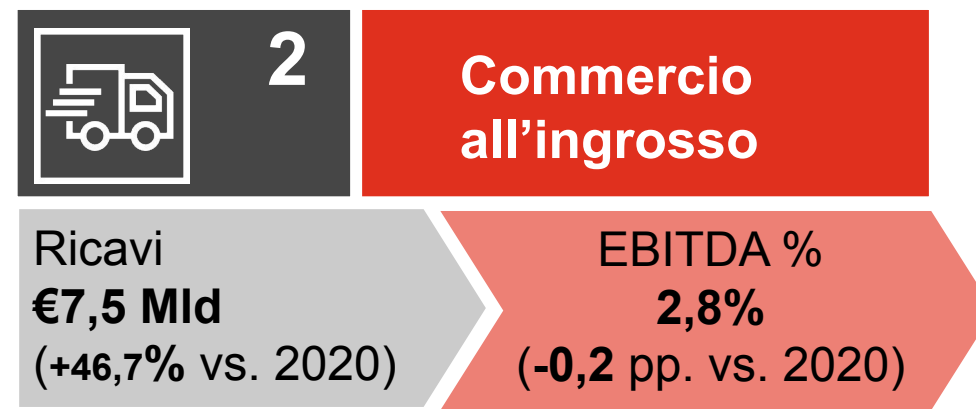
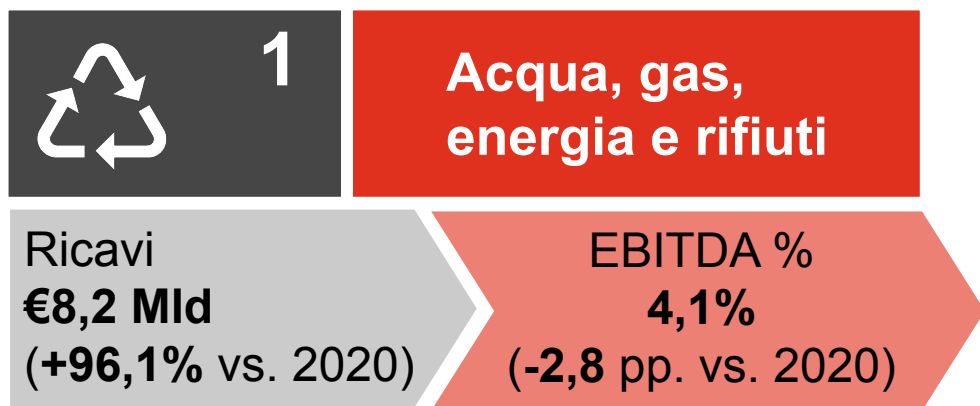


2

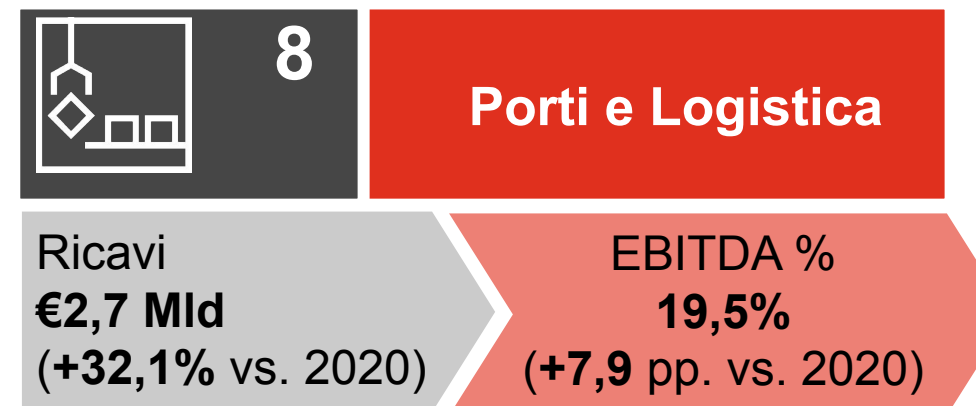
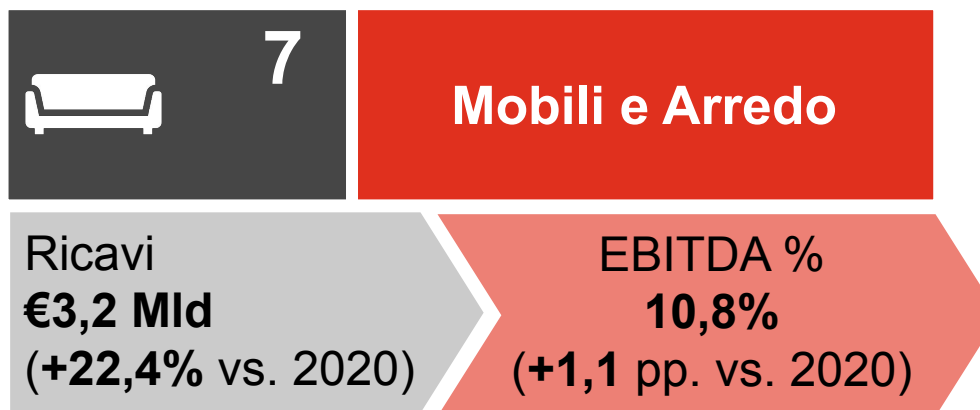
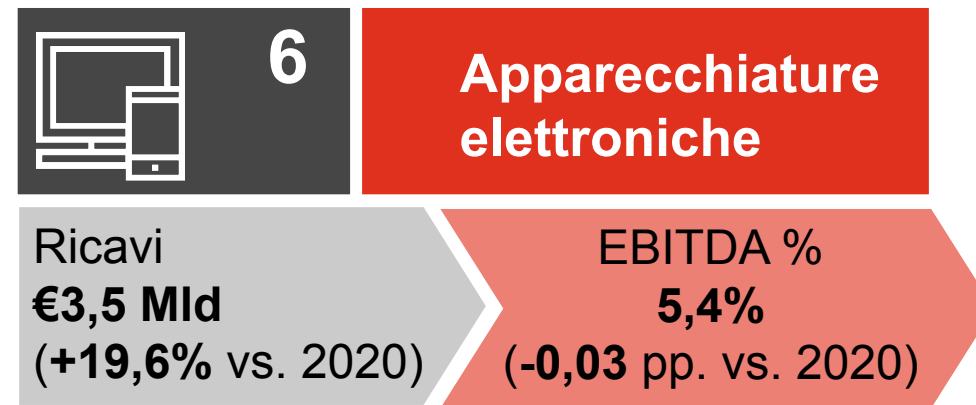
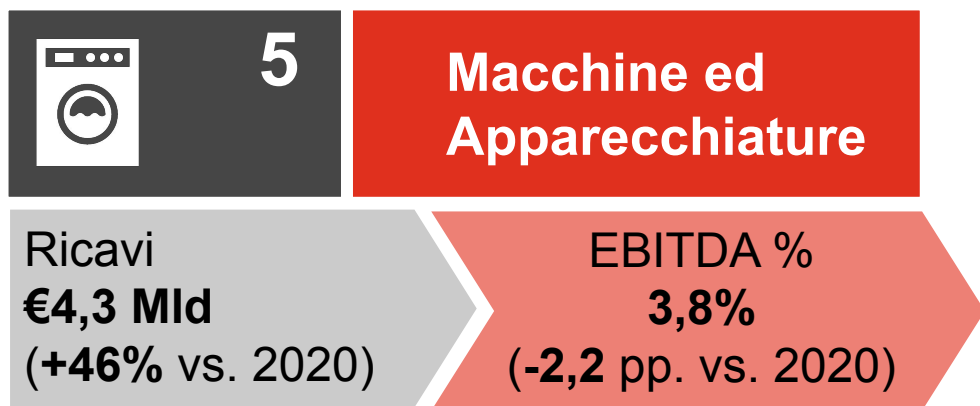
Analisi Settoriali: Dati Aggregati 2021



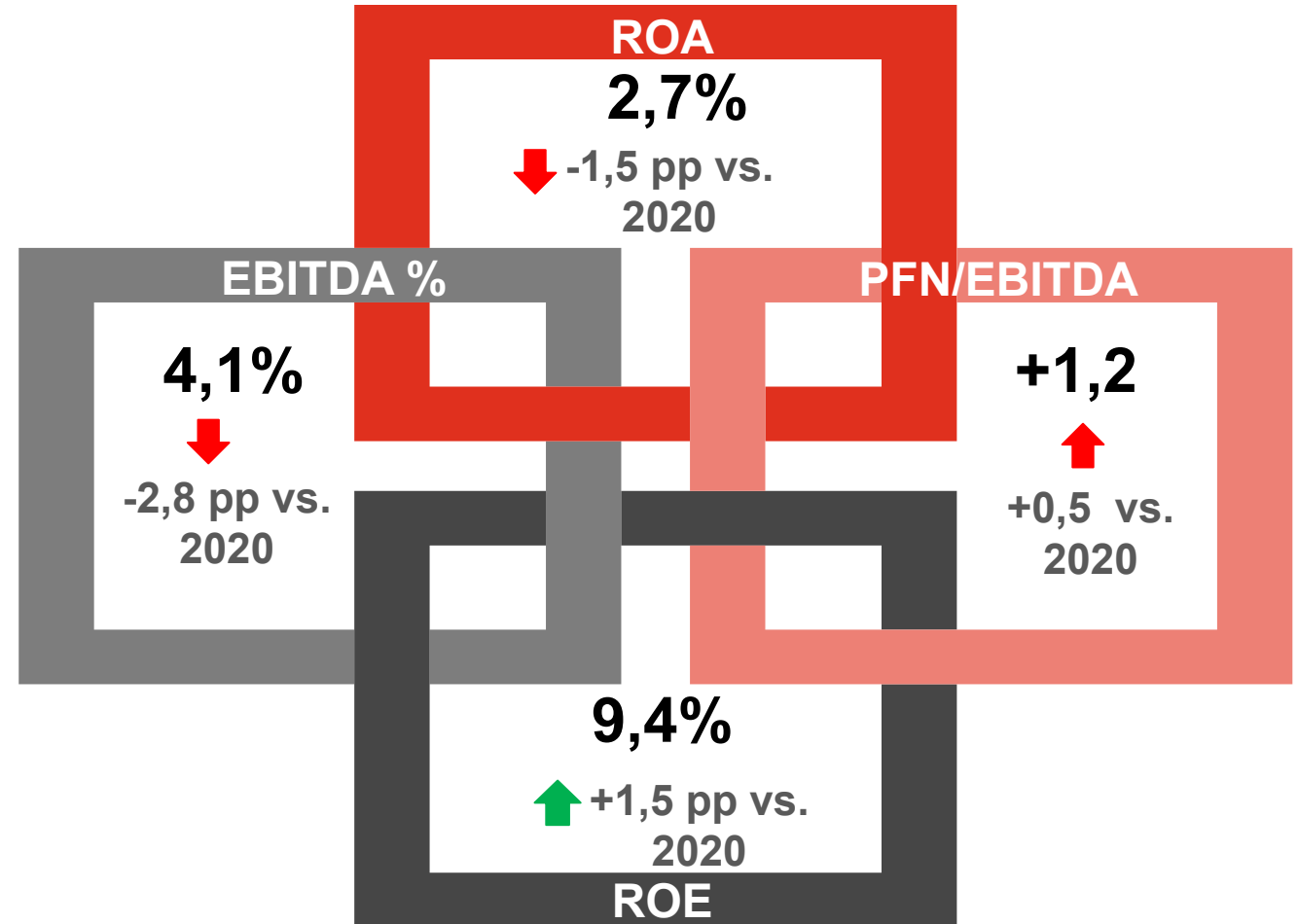
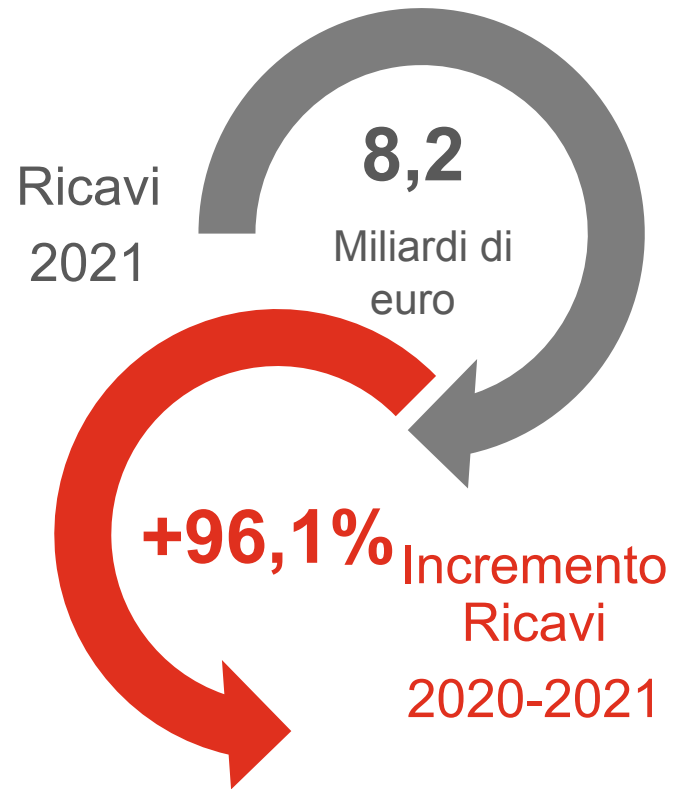
Trend dei primi 8 settori che costituiscono più del 75% dei Ricavi 2021 delle Top 500 (1/2)



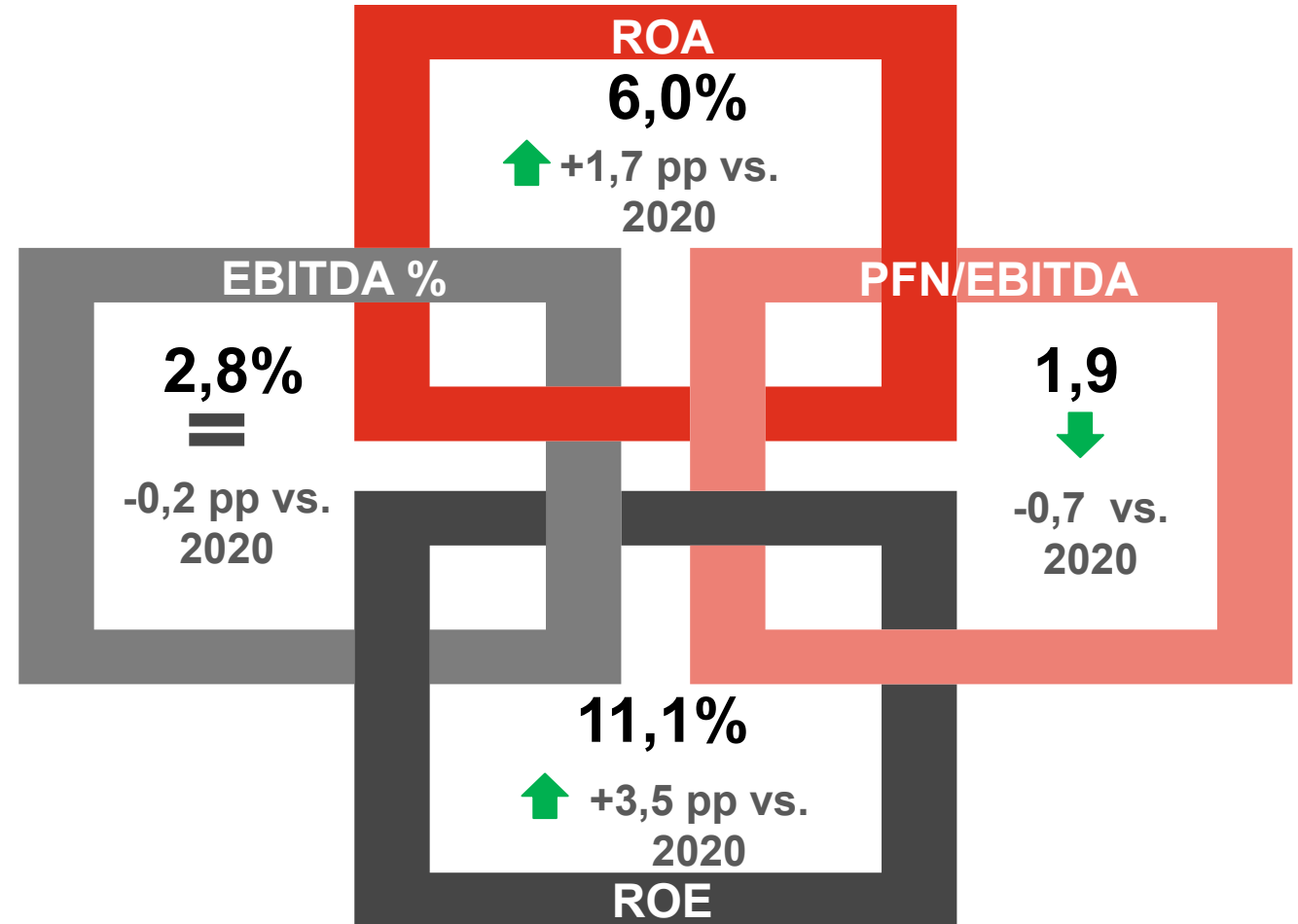
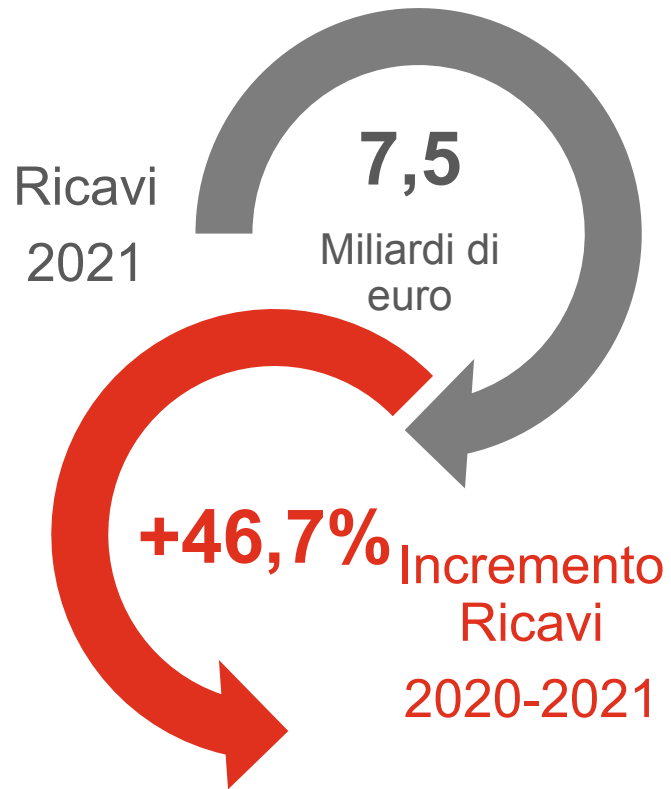
Trend dei primi 8 settori che costituiscono più del 70% dei Ricavi 2021 delle Top 500 (1/2)



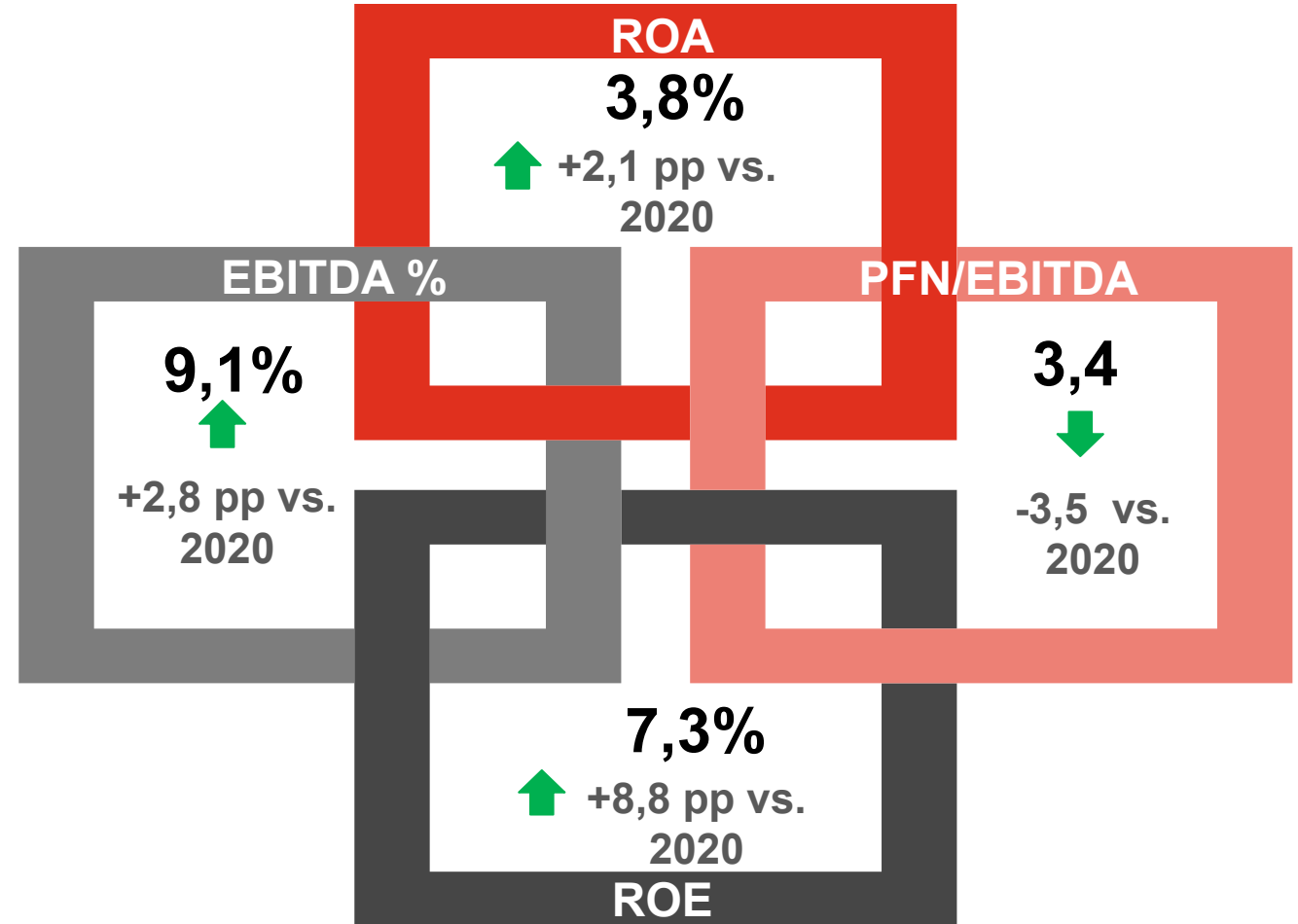
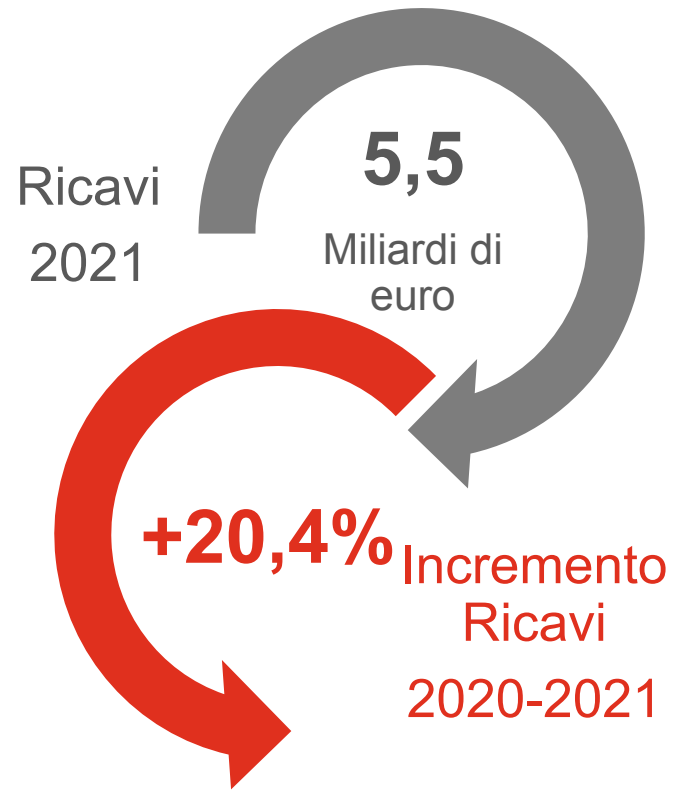
Acqua, Gas, Energia e Rifiuti



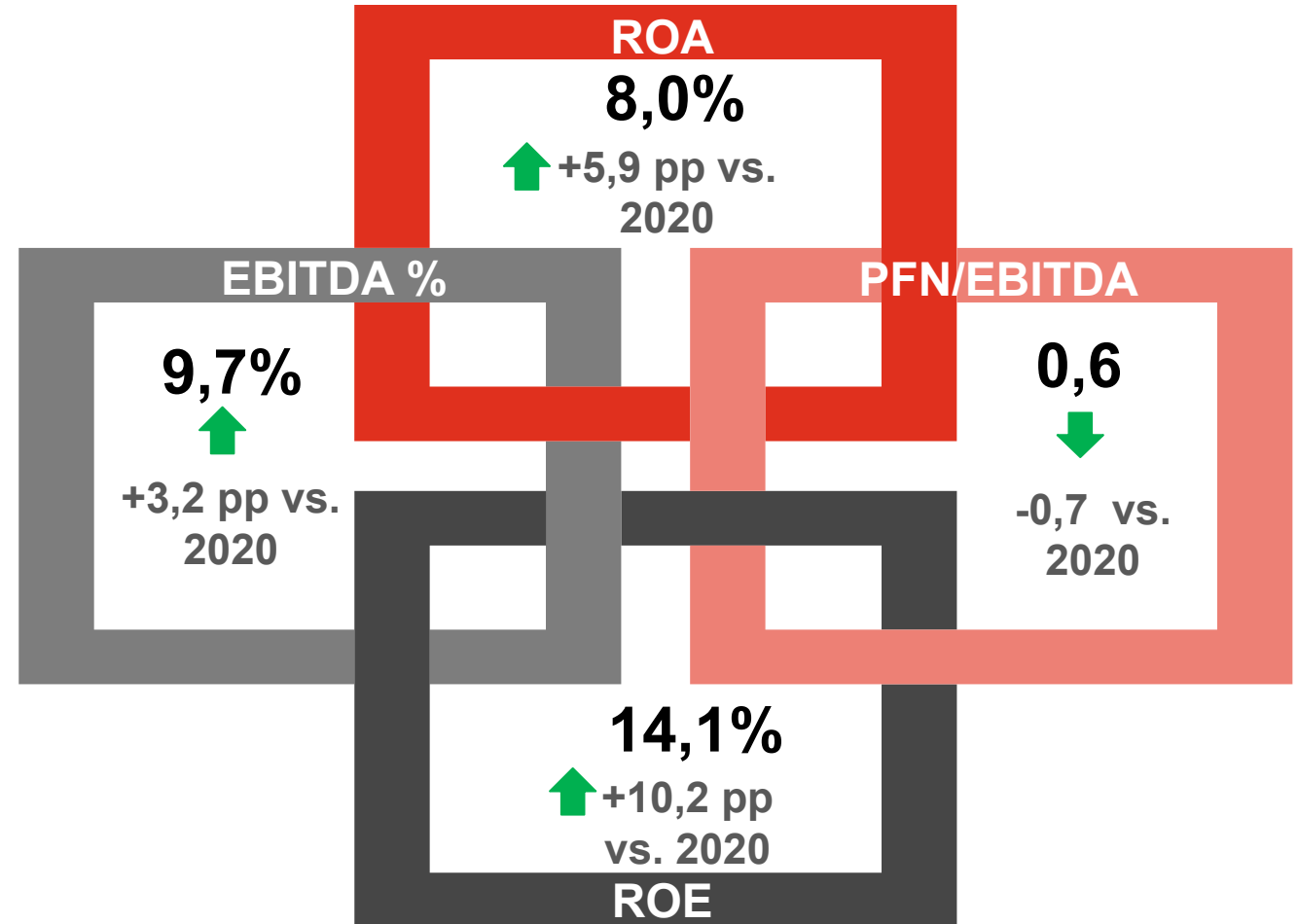
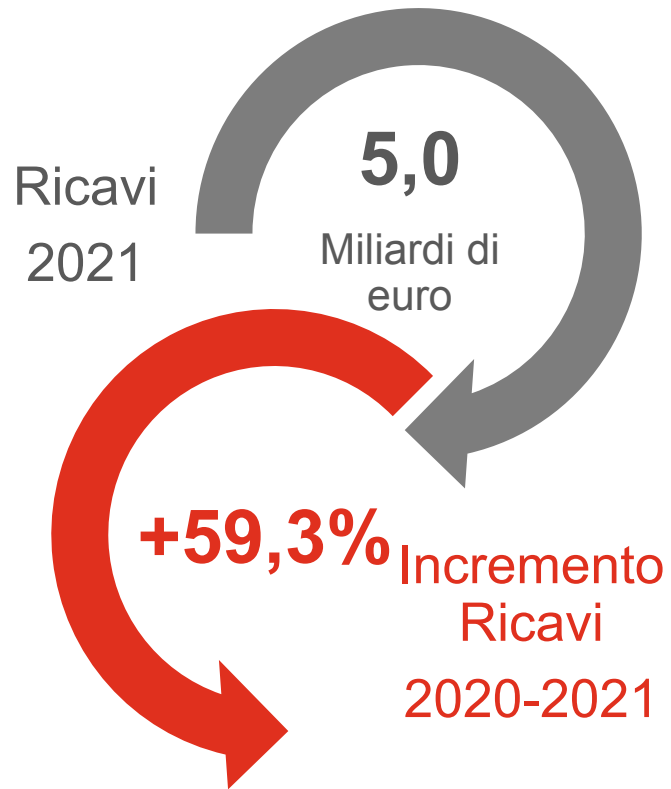
Commercio all'ingrosso



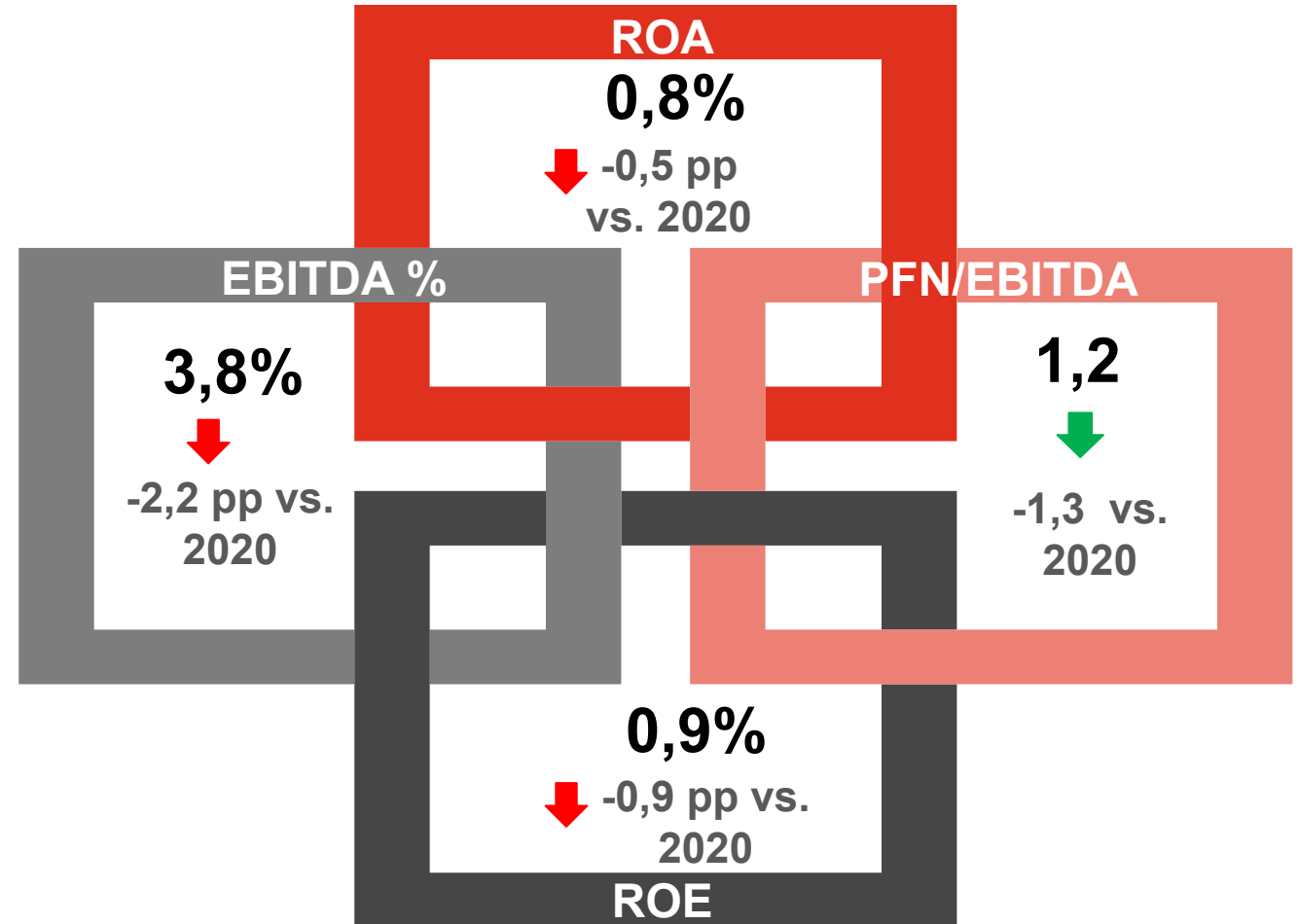
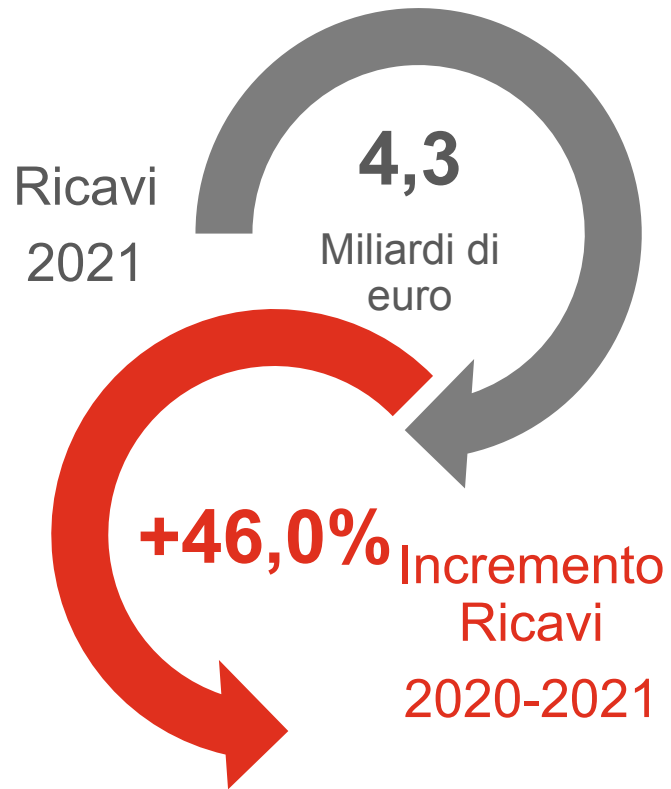
Mezzi di Trasporto



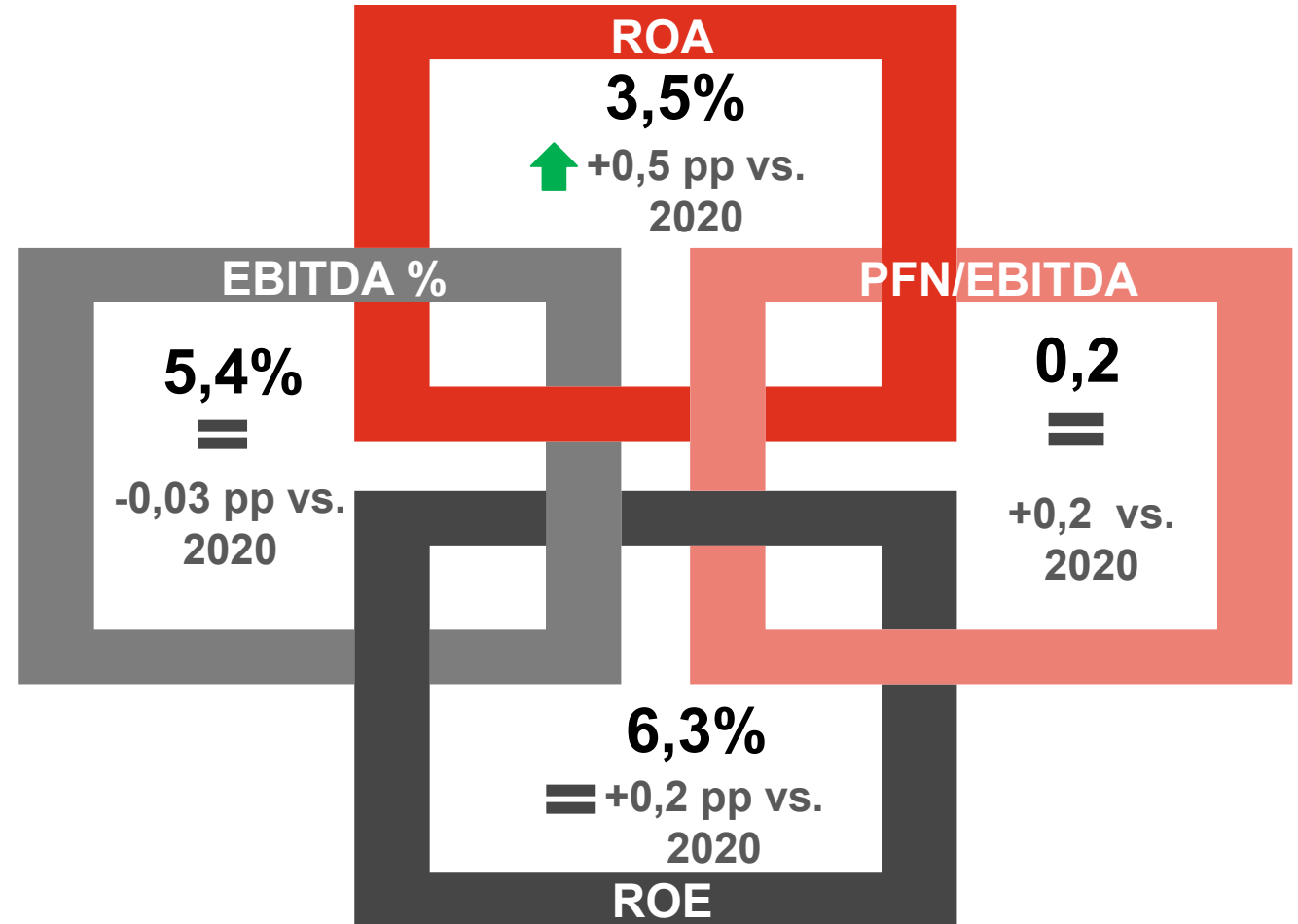
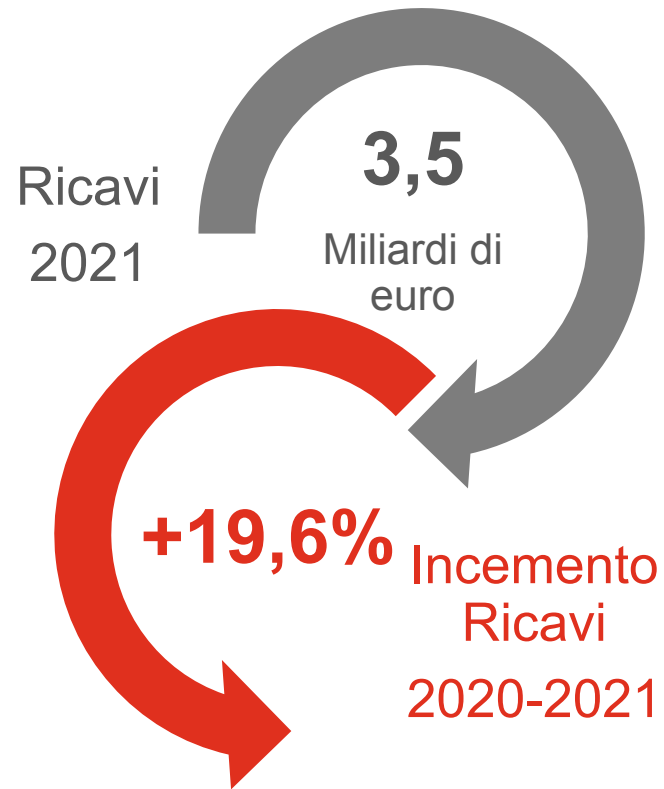
Siderurgia



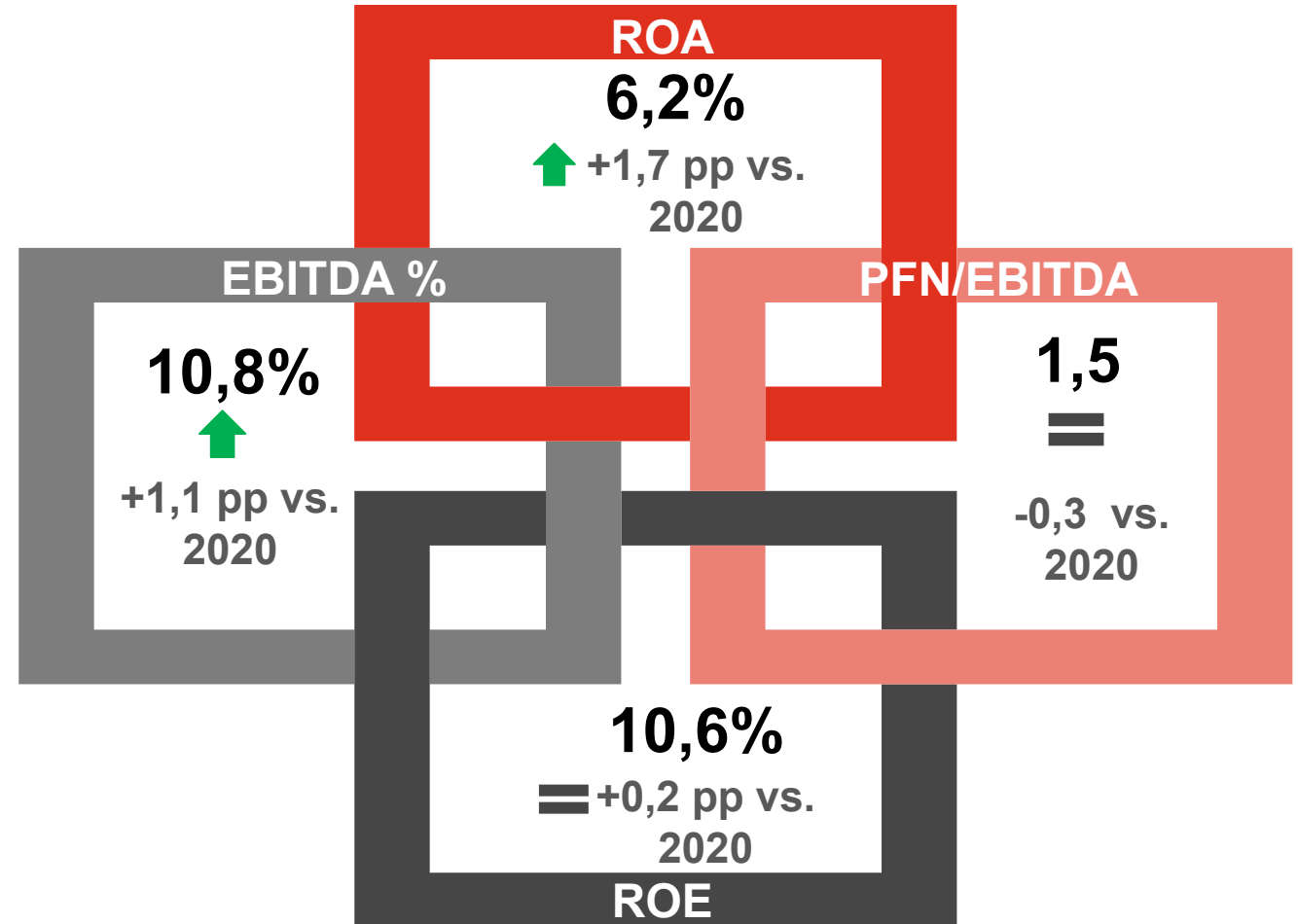
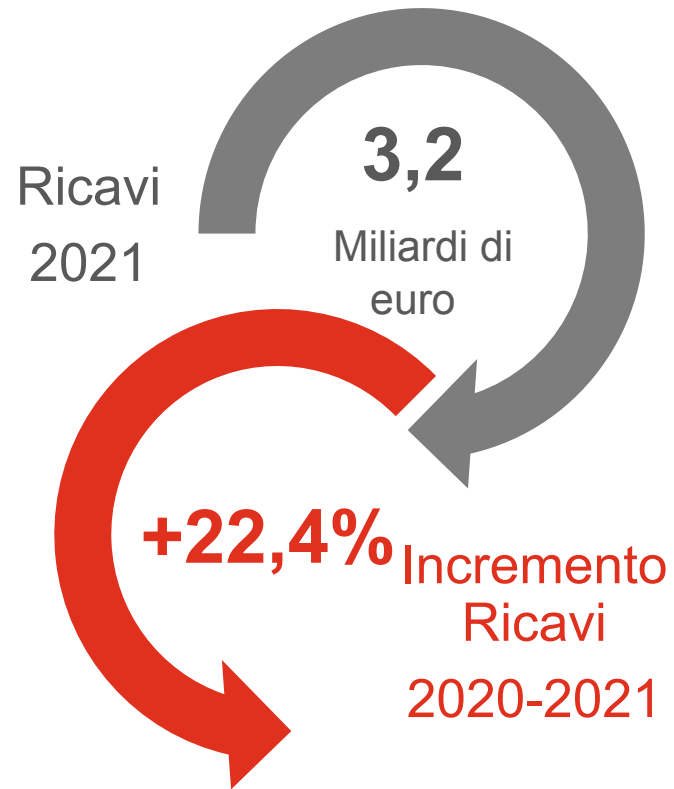
Macchine ed Apparecchiature



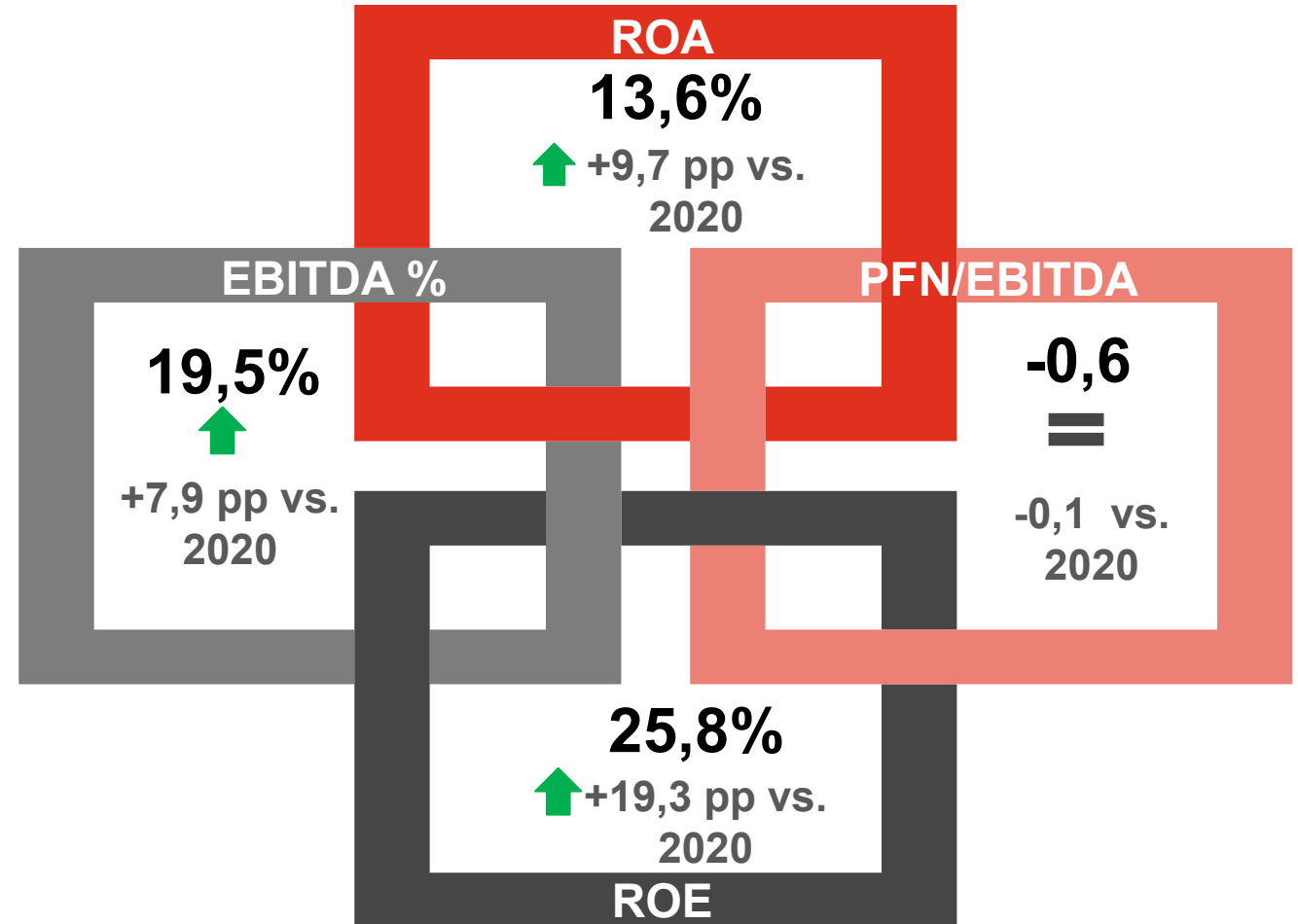
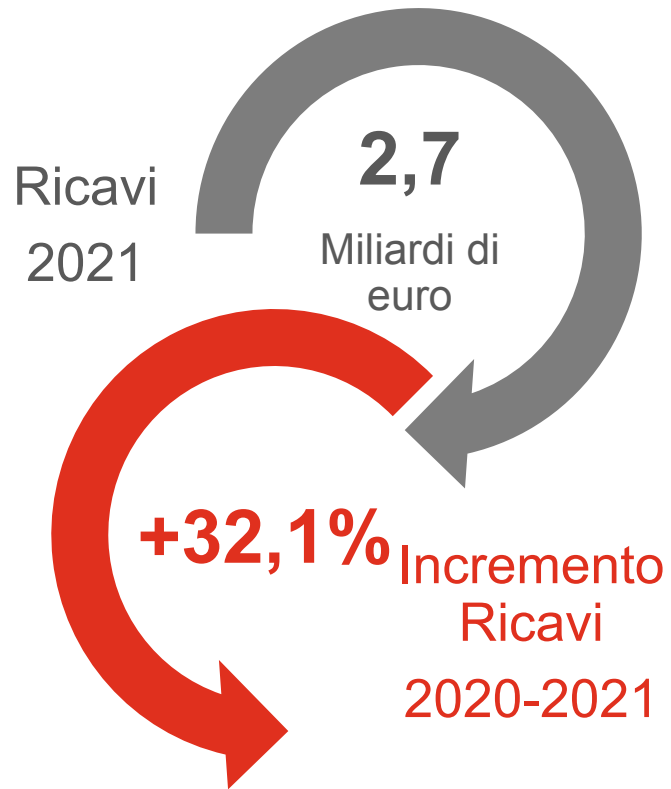
Apparecchiature elettroniche



Mobili e Arredo



Porti e Logistica



3

Capitale umano



I vincoli demografici

La popolazione invecchia e mancano i giovani

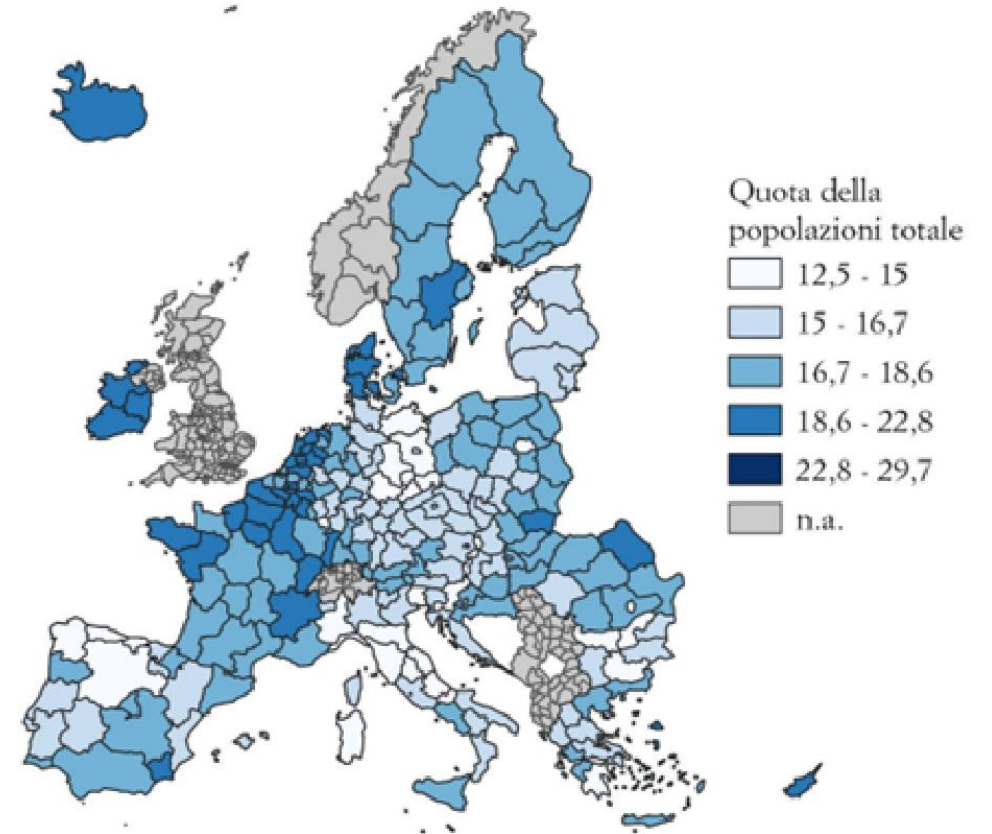
Crescita
naturale
-10 ‰

Numero
medio di figli
per donna
1,21

Età media
49,1

Indice di
vecchiaia
265,5

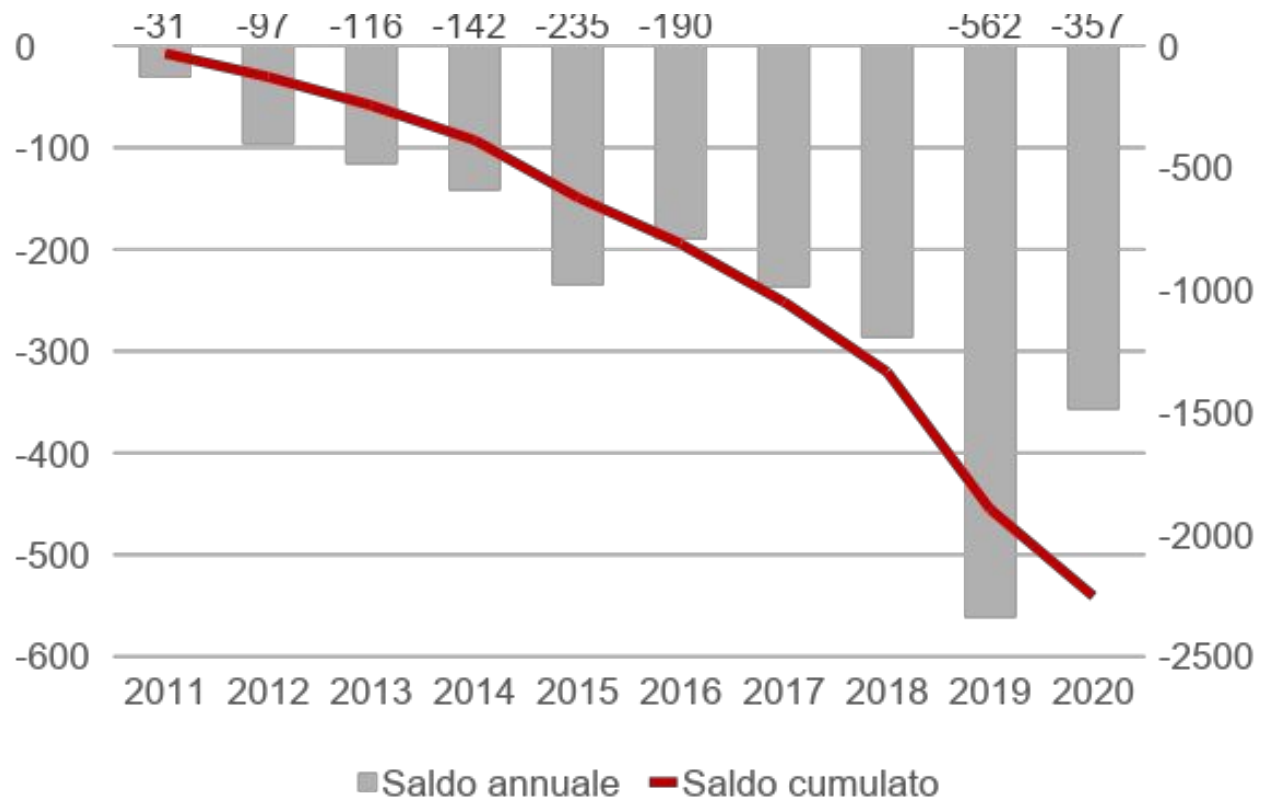
Quota Gen Z sulla popolazione totale



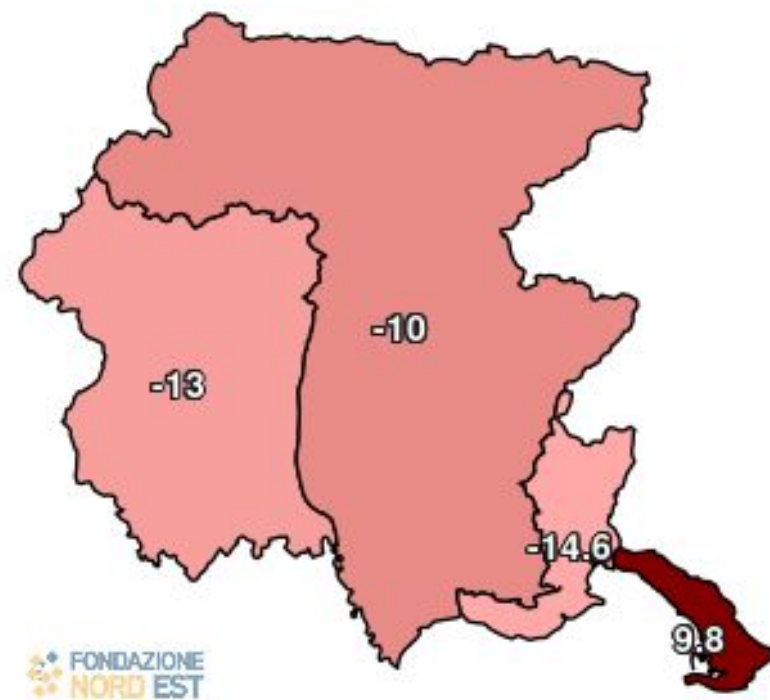
Capitale umano: una regione che invecchia

L'importanza di un territorio attrattivo

TRIESTE. Saldo migratorio con l'estero (fino ai 39 anni)



Mobilità laureati (25-39 anni, per mille)





Contatti

Maria Cristina Landro

Partner

maria.cristina.landro@pwc.com

Manuel Forte

Partner

m.forte@pwc.com

Giorgio Simonelli

Partner

giorgio.simonelli@pwc.com